

SRF 37946

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION

RECEIVED

DEC 04 2019

In re:

MURRAY ENERGY HOLDINGS CO., *et al.*,<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 19-56885 (JEH)

) Judge John E. Hoffman, Jr.

) (Jointly Administered)

DIV OF OIL, GAS & MINING

NOTICE OF CONTINUANCE OF HEARING FOR CERTAIN  
MATTERS SCHEDULED FOR DECEMBER 4, 2019

PLEASE TAKE NOTICE that the motions set forth below, previously set for a hearing on December 4, 2019, at 9:30 a.m., prevailing Eastern Time, have been continued to **December 12, 2019, at 9:30 a.m., prevailing Eastern Time**, before the Honorable John E. Hoffman, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, Courtroom A, 5th Floor, 170 North High Street, Columbus, Ohio 43215.

PLEASE TAKE FURTHER NOTICE that each of the following motions shall be heard at the December 12, 2019, hearing, **(a) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Maintain Existing Business Forms, (C) Perform Intercompany Transactions and Pay Prepetition Obligations Related thereto, and (II) Granting Related Relief [Docket No. 13], (b) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to**

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

*(A) Perform under Existing Coal Sale Contracts in the Ordinary Course of Business and (B) Enter Into and Perform Under New Coal Sale Contracts in the Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 16], (c) Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 23], and (d) Debtors' Motion for Entry of an Order (I) Directing the U.S. Trustee to Appoint a Committee of Retired Employees or, in the Alternative, a Guardian Ad Litem, and (II) Granting Related Relief [Docket No. 249].*

**PLEASE TAKE FURTHER NOTICE** that the hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the hearing. The Debtors will file an agenda before the hearing, which may modify or supplement the matters to be heard at the hearing.

**PLEASE TAKE FURTHER NOTICE** that a copy of the aforementioned motions may be obtained free of charge by visiting the website of Prime Clerk at <https://cases.primeclerk.com/MurrayEnergy>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ohsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of Page Left Intentionally Blank]*

Dated: December 2, 2019  
Columbus, Ohio

/s/ Kim Martin Lewis

Kim Martin Lewis (0043533)  
Alexandra S. Horwitz (0096799)  
**DINSMORE & SHOHL LLP**  
255 East Fifth Street  
Suite 1900  
Cincinnati, Ohio 45202  
Telephone: (513) 977-8200  
Facsimile: (513) 977-8141  
Email: kim.lewis@dinsmore.com  
allie.horwitz@dinsmore.com

Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)  
Mark McKane, P.C. (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: nicole.greenblatt@kirkland.com  
mark.mckane@kirkland.com

*Proposed Counsel to the Debtors and Debtors*  
*in Possession* - and -

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Joseph M. Graham (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: ross.kwasteniet@kirkland.com  
joe.graham@kirkland.com

*Proposed Counsel to the Debtors and Debtors in Possession*

